

Alcobendas, 20 February 2017

## **SPANISH STOCK EXCHANGE COMMISSION (CNMV)**

According to article 228 of the consolidated text of the Securities Market Act and related legislation, Indra Sistemas, S.A. ("**Indra**" or the "**Company**") makes public the following:

### **RELEVANT FACT**

In relation to the tender offer over the shares of TecnoCom, Telecomunicaciones y Energía, S.A. ("**TecnoCom**") launched by Indra (the "**Offer**"), whose previous announcement was published on 29 November 2016 and complemented on 7 December 2016 by means of Relevant Facts numbers 245431 and 245823, respectively, it is hereby informed that, on this same date, the **General Extraordinary Shareholders Meeting** of Indra held in first call with an attendance quorum representing 70.49% of the share capital, has approved, with a 99.46% of votes in favour, to increase the share capital by no more than 2,591,371.80 euros by means of the issuance and placement in circulation of up to 12,956,859 shares of common stock with a par value of 20 euro cents each, of the same class and series as are currently in circulation, and paid for with non-cash consideration consisting of shares TecnoCom, in the terms contained in the proposed resolution made available to shareholders in the Company's website at the time of the call of the meeting.

Consequently, one of the conditions to which the Offer is subject – consisting in the approval by the General Shareholders Meeting of Indra of a capital increase for the amount needed to fulfil the payment of the portion of the Offer Price consisting in newly issued shares of Indra – has been fulfilled.

Moreover, the Company has fully complied with the requirement of information to shareholders regarding the issuance of convertible bonds approved by the Company's Board of Directors on 26 September 2016, in accordance with article 511 of the *Ley de Sociedades de Capital*.

In accordance with article 525 of the *Ley de Sociedades de Capital*, the full text of the resolution approved as well as the voting result are published from the date hereof in the corporate website.

The foregoing is reported for all pertinent effects.

Yours faithfully,

Carlos González Soria

Vice-Secretary to the Board of Directors