

Alcobendas, 25 September 2023

Pursuant to the provisions in article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, on market abuse (the "**Market Abuse Regulation**"), and article 226 of Law 6/2023, of 17 March, on the Spanish Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo de los Mercados de Valores y de los Servicios de Inversión*), Indra Sistemas, S.A. (the "**Company**") notifies the following

OTHER RELEVANT INFORMATION

Pursuant to the authorization granted by the General Shareholders' Meeting for the derivative acquisition of treasury shares, the Board of Directors of the Company has agreed to implement a temporary share buy-back programme (hereinafter, the "**Programme**"), in accordance with the provisions of article 5 of the Market Abuse Regulation and article 3 of the Delegated Regulation (EU) 2016/1052 (the "**Delegated Regulation**") with the following characteristics:

- The purpose of the Programme is to meet the voluntary conversion requests received to date from the holders of its outstanding €250,000,000 1.25 per cent. Senior Unsecured Convertible Bonds due 2023 with ISIN code XS1500463358 (the "**Convertible Bonds**").
- The Programme will affect a maximum of 21,314 shares, representing 0.012% of the share capital of the Company on the date of this announcement, and its maximum pecuniary amount is € 305,000.
- The shares will be purchased at market price, in accordance with the price and volume conditions set out in the Delegated Regulation and subject to the authorisation by the General Shareholders' Meeting.
- The Programme will commence on 26 September 2023 and will remain in force until 28 September 2023, without prejudice to the Company's ability to terminate, interrupt or cancel the Programme in advance.
- The Company may decide to amend the terms of the Programme in order to increase its size and duration in the event that additional voluntary conversion requests are received from holders of the Convertible Bonds between the publication of this announcement and 28 September 2023 (the last day of the conversion period of the Convertible Bonds).
- The termination, interruption, cancellation or amendment of the Programme, as well as the purchase transactions carried out under it will be duly communicated to the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) in accordance with the provisions of the Market Abuse Regulation and the Delegated Regulation.

- Banco Sabadell, S.A. has been appointed as manager of the Programme.

Likewise, in order to enable the commencement of the Programme's operations, the Company has agreed to temporarily suspend, with effect from 26 September 2023, the liquidity contract entered into with Banco Sabadell, S.A., which came into force on 29 October 2019, as communicated to the market by means of a relevant fact dated 28 October 2019 (with registration number 282939).

The foregoing is brought to your attention for the appropriate purposes.

Ana María Sala Andrés
Secretary of the Board of Directors