

ANNEX 4: CONSOLIDATED BALANCE SHEET

	9M09	Dec 2008	Variation
	€M	€M	€M
Property, plant and equipment	135.7	139.1	(3.4)
Intangible assets	106.9	87.3	19.5
Investment in associates and other investments	40.0	43.2	(3.2)
Goodwill	440.9	431.6	9.4
Deferred tax assets	33.0	32.4	0.6
Activos no corrientes	756.4	733.6	22.9
Assets held for sale	0.2	0.2	0.0
Operating current assets	1,554.3	1,632.0	(77.7)
Other current assets	79.4	72.7	6.7
Short term financial investment	1.2	0.0	1.2
Cash and cash equivalents	21.8	23.2	(1.4)
Current assets	1,656.8	1,728.1	(71.2)
TOTAL ASSETS	2,413.3	2,461.6	(48.4)
Share capital and reserves	898.1	846.0	52.1
Treasury shares	(23.8)	(64.6)	40.8
Equity attributable to equity holders of the parent	874.3	781.4	92.9
Minority interests	43.8	42.2	1.7
TOTAL EQUITY	918.1	823.6	94.6
Provisions for liabilities and charges	2.7	2.6	0.1
Long term borrowings	97.2	46.8	50.3
Other financial liabilities	0.1	0.0	0.0
Deferred tax liabilities	32.4	31.1	1.3
Other non-current liabilities	35.9	32.2	3.7
Non-current liabilities	168.2	112.8	55.5
Current borrowings	207.9	125.4	82.4
Operating current liabilities	918.1	1,133.6	(215.6)
Other current liabilities	201.0	266.2	(65.3)
Current liabilities	1,326.9	1,525.3	(198.4)
TOTAL EQUITY AND LIABILITIES	2,413.3	2,461.6	(48.4)
Net cash /(debt) position	(283.3)	(149.1)	(134.1)

Figures not audited