

Alcobendas, 26 April 2017

## **SPANISH STOCK EXCHANGE COMMISSION**

According to article 228 of the consolidated text of the Securities Market Act and its related legislation, Indra Sistemas, S.A. ("**Indra**" or the "**Company**") makes public the following:

### **RELEVANT EVENT**

In connection with the tender offer over the shares of TecnoCom, Telecomunicaciones y Energía, S.A. ("**TecnoCom**") launched by Indra (the "**Offer**"), it is hereby informed that:

- (i) Yesterday, 25 April 2017, the public deed formalizing the share capital increase for the payment of the share portion of the Offer consideration was registered in the Mercantile Registry;
- (ii) Today, 26 April 2017, the settlement of the Offer has taken place and the ownership of the new Indra shares in favour of the TecnoCom shareholders who accepted the Offer has been registered in the official registers of *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.* (Iberclear) and its participating entities. This date, as stated in the Offer Prospectus, will be considered as the swap date of the TecnoCom and the newly issued Indra shares.
- (iii) Today, 26 April 2017, the Spanish Stock Exchange Commission has verified that the requirements for the admission to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges of the 12,173,056 new Indra shares, with a par value of 0.20 euros each, issued by virtue of the abovementioned share capital increase have been met;
- (iv) The admission to trading of the new Indra shares is expected to take place tomorrow, being the first trading date next Friday, 28 April 2017.

All of which is announced to all appropriate effects.

Mr. Javier Lázaro Rodríguez  
CFO