



Alcobendas, July 1st, 2013

**COMISIÓN NACIONAL DEL MERCADO DE VALORES**

C/ Miguel Angel 11  
28010 MADRID

Dear Sirs,

In accordance to article 82 of the Spanish Ley del Mercado de Valores (Stock Exchange Law), we hereby inform you of the following, relating to this Company.

On June 28th 2013, after the closing of the Spanish stock market, an agreement has been signed by which Indra will transfer to Banco de Madrid, S.A.U. 20,128,090 shares owned of Banco Inversis S.A. ("Inversis"), which represent 12.77% of the share capital, for an approximate amount of €27 million depending on the final adjusted value of the transaction. The transaction will generate approximately €9 million of net capital gains for Indra.

Indra has been one of the co-founders of Inversis in 2000 and has participated from its origins in its development as a leading technology platform for financial services.

The closing of the transaction is subject to the fulfillment of the regulatory and supervision authorizations applicable in accordance with current regulation.

This contract has been signed by other shareholders, thus the final aggregate stake transferred reaches 92.93% of the share capital of Banco Inversis, S.A. implying an approximate valuation of Banco Inversis, S.A. of €208.9 million

The foregoing is reported for all legal effects.

Yours Faithfully,

Juan Carlos Baena