

## ANNEX 2: CONSOLIDATED INCOME STATEMENT

	1Q09	1Q08	Variation	
	€M	€M	€M	%
<b>Revenue</b>	<b>624.2</b>	<b>581.7</b>	<b>42.5</b>	<b>7</b>
Other income	13.4	9.1	4.3	48
Materials consumed and other operating expenses	(307.5)	(270.6)	(36.8)	13
Personnel expenses	(254.5)	(250.0)	(4.5)	2
Results on non-current assets	(0.0)	0.1	(0.1)	--
<b>Gross operating profit (EBITDA)</b>	<b>75.7</b>	<b>70.3</b>	<b>5.5</b>	<b>8</b>
Depreciations	(8.4)	(7.5)	(0.9)	12
<b>Net operating profit (EBIT)</b>	<b>67.3</b>	<b>62.7</b>	<b>4.6</b>	<b>7</b>
<b>EBIT margin</b>	<b>10.8%</b>	<b>10.8%</b>	<b>--</b>	<b>--</b>
Net financial result	(4.4)	(3.8)	(0.5)	14
Share of profits / (losses) of associates and other investees	(0.0)	0.2	(0.2)	--
<b>Profit before tax</b>	<b>62.9</b>	<b>59.0</b>	<b>3.9</b>	<b>7</b>
Income tax expense	(15.2)	(15.2)	(0.0)	0
<b>Profit for the period</b>	<b>47.7</b>	<b>43.8</b>	<b>3.9</b>	<b>9</b>
Attributable to minority interests	(1.2)	(1.5)	0.3	(20)
<b>Profit attributable to equity holders of the parent</b>	<b>46.5</b>	<b>42.4</b>	<b>4.2</b>	<b>10</b>

Figures not audited.

## ANNEX 3: INCOME STATEMENTS BY SEGMENTS

### 1. Solutions

	1Q09 €M	1Q08 €M	Variation €M	%
<b>Revenue</b>	<b>452.6</b>	<b>426.1</b>	<b>26.5</b>	<b>6</b>
Contribution margin	88.3	87.4	0.8	1
<b>Contribution margin / Revenues</b>	<b>19.5%</b>	<b>20.5%</b>	<b>--</b>	<b>--</b>
Share of profits / (losses) of associates	(0.0)	0.1	(0.1)	--
<b>Profit for the segment</b>	<b>88.3</b>	<b>87.5</b>	<b>0.7</b>	<b>1</b>

### 2. Services

	1Q09 €M	1Q08 €M	Variation €M	%
<b>Revenue</b>	<b>171.7</b>	<b>155.6</b>	<b>16.1</b>	<b>10</b>
Contribution margin	31.7	25.6	6.1	24
<b>Contribution margin / Revenues</b>	<b>18.5%</b>	<b>16.5%</b>	<b>--</b>	<b>--</b>
Share of profits / (losses) of associates	0.0	0.0	0.0	--
<b>Profit for the segment</b>	<b>31.7</b>	<b>25.6</b>	<b>6.1</b>	<b>24</b>

### 3. Total consolidado

	1Q09 €M	1Q08 €M	Variation €M	%
<b>Revenue</b>	<b>624.2</b>	<b>581.7</b>	<b>42.5</b>	<b>7</b>
Consolidated contribution margin	120.0	113.1	6.9	6
<b>Contribution margin / Revenues</b>	<b>19.2%</b>	<b>19.4%</b>	<b>--</b>	<b>--</b>
Other non-distributable corporate expenses	(52.7)	(50.3)	(2.3)	5
<b>Consolidated net operating profit (EBIT)</b>	<b>67.3</b>	<b>62.7</b>	<b>4.6</b>	<b>7</b>

Figures not audited